



# EMPLOYEES: Sign up NOW to get \$100.00 for your child, grandchild, niece, or nephew

Open a CollegeBound Saver account at work today and we'll add \$100.00.

- ✓ **Open an account**, even with \$0, and we'll contribute \$100\* when you use the code FUTURE
- ✓ **Add to it** as you can; small amounts can potentially stack up
- ✓ **Pay no taxes** on what you add—or take out to use for qualified expenses like tuition and books at eligible colleges, trade schools, and registered apprenticeships\*\*

**Claim FREE MONEY now for your child's future education!**

**Questions?**  
Meet online with  
College Savings Specialist  
Jennifer McElroy



Scan here to  
schedule a  
virtual  
meeting

Go to:  
[CollegeBoundSaver.com/Future](https://CollegeBoundSaver.com/Future)



James A. Diosa  
Rhode Island General Treasurer

## CollegeBound Saver

\*\$100 contributions are subject to availability of funds and limited to the first 800 accounts. Must use promo code FUTURE during online enrollment. The \$100 contribution will be made into the qualifying account within 45 days of account opening.

\*\*Earnings on non-qualified distributions may be subject to federal income tax and a 10% federal penalty tax, as well as state and local income taxes. Tax and other benefits are contingent on meeting other requirements and certain distributions are subject to federal, state, and local taxes.

Ms. McElroy is a registered representative of Ascensus Broker Dealer Services, LLC. 95 Wells Avenue, Suite 160, Newton, MA 02459, 1.877.529.2980 (member FINRA/ SIPC) and is not employed by the State of Rhode Island.

**Before you invest, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in that state's qualified tuition program.**

**For more information about CollegeBound Saver, call 877-517-4829, or visit [ri529savings.com](http://ri529savings.com) to obtain a Program Description, which includes investment objectives, risks, charges, expenses, and other important information; read and consider it carefully before investing.**

CollegeBound Saver is administered by the Rhode Island Office of the General Treasurer and the Rhode Island State Investment Commission. Ascensus College Savings Recordkeeping Services, LLC, the Program Manager, and its affiliates, have overall responsibility for the day-to-day operations including recordkeeping and administrative services. Invesco Advisers, Inc. serves as the Investment Manager.

CollegeBound Saver's Portfolios invest in: (i) exchange-traded funds, (ii) mutual funds and (iii) separate accounts. Investments in CollegeBound Saver are municipal fund securities that will vary with market conditions. Investments are not guaranteed or insured by the State of Rhode Island, the office of the General Treasurer of Rhode Island, or the Rhode Island State Investment Commission.

**INVESTMENTS ARE NOT FDIC INSURED, MAY LOSE VALUE AND ARE NOT BANK GUARANTEED.**